

United States Department of Justice
 Office of the United States Trustee
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 Meredyth A. Kippes, Trial Attorney
 State Bar No. 24007882

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 DALLAS DIVISION**

IN RE:	§
	§
STW Resources Holding Corp.,	§ Case No.: 16-33121-BJH-11
	§
Debtor.	§ Hearing Date: May 4, 2017
	§ Hearing Time: 1:15 p.m.

**Witness and Exhibit List in Connection with United States Trustee's Motion to
 Dismiss or, in the Alternative, to Convert under 11 U.S.C. §1112(b)(1)
(Docket Entry No. 100)**

TO THE HONORABLE BARBARA J. HOUSER,
 UNITED STATES BANKRUPTCY JUDGE:

The United States Trustee for Region 6 files this witness and exhibit list in connection with his Motion to Dismiss or, in the Alternative, to Convert under 11 U.S.C. §1112(b)(1) (Docket Entry No. 100).

Witnesses

1. Alan Murphy, Debtor's principal;
2. Any witness identified by any other party.

Exhibits

Exhibit Number	Description	Admitted
UST-A	Docket Sheet, <i>In re STW Resources Holding Corp.</i> , Case No. 16-33121-BJH-11	
UST-B	Gary Trust's Motion to Convert Case to Chapter 7 (Docket Entry No. 43)	

Exhibit Number	Description	Admitted
UST-C	Debtor's Response to Gary Trust's Motion to Convert Case to Chapter 7 (Docket Entry No. 62)	
UST-D	Redwood Fund, L.P.'s Joinder in Opposition to Motion to Convert Case to Chapter 7 (Docket Entry No. 66)	
UST-E	Debtor's Local Rule 3016(c) Report Regarding Proposed Plan of Reorganization (Docket Entry No. 84)	
UST-F	Order Granting Debtor's Motion to Extend 11 U.S.C. §1121 Exclusivity Periods (Docket Entry No. 94)	
UST-G	Agreed Order Terminating the Automatic Stay (Docket Entry No. 87)	
UST-H	Amended Schedules D, E/F, G and H (Docket Entry No. 52)	
UST-I	Original Schedules (Docket Entry No. 26)	

The United States Trustee reserves the right to use testimony and documents offered into evidence by other parties.

The United States Trustee reserves the right to offer into evidence any other exhibit designated by any other party in connection with the hearing on these matters.

The United States Trustee reserves the right to offer into evidence such additional testimony and documents as may be appropriate for rebuttal or impeachment purposes.

Dated: April 30, 2017.

Respectfully Submitted,

WILLIAM T. NEARY
UNITED STATES TRUSTEE

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Certificate of Service

I certify that I sent copies of the foregoing document on April 30, 2017 to the parties listed below via ECF.

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